

Owner/Manager

Dan Wilson is the owner/manager of Wm. S. Jackson & Associates Ltd. – a full service valuation and consulting firm serving Vancouver Island and the surrounding coastal areas of British Columbia.

Jackson & Associates was formed in 1980 and is based out of the Comox Valley on the northeast coast of Vancouver Island. The firm provides residential, commercial, investment and recreational real estate valuation and consulting services for a broad spectrum of clients including all levels of municipal, provincial and federal government, lending institutions, development companies, insurance companies and private individuals. Jackson & Associates Ltd. is one of the largest appraisal firms on Vancouver Island.

Dan commenced work with Jackson & Associates in 1994 and has developed a broad range of valuation experience of valuation and consulting work with particular emphasis on Ecological Gift Valuation, development project valuation and reserve fund planning.

He has a Bachelor of Commerce Degree from the University of British Columbia with a major in Urban Land Economics and was awarded the AACI designation by the Appraisal Institute of Canada in 1999. In addition, he was awarded the RI designation from the Real Estate Institute of BC in 2000 and received his MRICS designation from the Royal Institute of Chartered Surveyors in 2010. In 2012, Dan obtained his CRP (Certified Reserve Planner) Designation from the Real Estate Institute of Canada.

His professional career includes extensive volunteer experience in the profession including a term as President of the Appraisal Institute of Canada from June 2013 to June 2014. He has also sat as a director for the BC Association of the Appraisal Institute of Canada for 11 years (2004 to present) which included two terms as Provincial President (2007-2009). He also currently serves as Vice President of the Real Estate Institute of British Columbia and has served as Vice President of both the Comox Rotary Club and BNI Olympic Gold chapter.

Selected Project/Valuation Experience

Selected valuation and project experience includes:

- Komox Lands Valuation Valuation of over 9300 acres of land surrounding the developed areas of the Comox Valley as part of the K'omox Treaty Settlement process.
- Namgis Lands Valuation Valuation of over 2200 acres of land surrounding the Port McNeill area as part of the Namgis Treaty Settlement process. The lands comprised a mixture of waterfront and upland forest parcels along with development sites.
- Toquart Bay Recreational Lot Development Valuation of over 300 acres of waterfront land at Toquart Bay on the west coast of Vancouver Island.
- PRSC Lands, Powell River Current market value of six parcels of land in the Powell River Townsite area. Parcels range from 6 acres to 255 acres with a mixture of potential uses from industrial to residential.
- North Denman Lands, Denman Island Contracted by the mortgage holders to prepare a valuation of over 600 acres of waterfront and upland development lands located on the northeast side of Denman Island. Project scope included valuation on both an 'as is' and as though complete basis complete with absorption study and consideration of forced sale values
- Inland Island Highway Project Jackson & Associates was one of three major appraisal contractors to provide valuation services under the Expropriation Act for a wide range of properties including residential, commercial, industrial, agricultural and forestry lands as part of the re-alignment of Highway 19.
- Savary Island Lands Contracted by the Nature Trust of BC to provide valuation advice as part of a partition petition to the Supreme Court of BC regarding a partial interest in 300+ acres of waterfront, highly ecologically sensitive lands on Savary Island, BC.

Education

AACI Designation, Appraisal Institute of Canada Certificate #3514, Member#600451 Awarded 1999 Awarded 'Fellow' June 2014

RI(BC) Designation, Real Estate Institute of British Columbia Certificate #4183, Member #4183 Awarded 2000

MRICS Designation, Royal Institute of Chartered Surveyors Certificate #1295679, Member #1295679 Awarded in 2010. Resigned from membership in 2014.

CRP (Certified Reserve Planner) Designation Real Estate Institute of Canada Awarded 2012

Bachelor of Commerce Degree (B.Comm) Urban Land Economics Major University of British Columbia, 1993

Candidate Member Appraisal Institute (USA) 2015 to Present

Professional Experience

2000 to Present Owner/Manager/Consultant Jackson & Associates Ltd. Real Estate Appraisers and Consultants

1994 to 2000 Associate / Appraiser ICI and Residential Valuations and Consulting Wm. S. Jackson & Associates Ltd. Real Estate Appraisers and Consultants

Volunteer Experience

President, Appraisal Institute of Canada June 2013 to June 2014

Director, Vice President and President Elect, Appraisal Institute of Canada June 2010 to June 2013

Roles and responsibilities have included:

- Committee member, AMC Taskforce, 2009 to 2012 (received Presidential Citation for work on this committee in 2009); Committee member and Chair, Audit and Finance Committee
- Committee member Committee Review Ad Hoc Committee;
- Project Lead: Advocacy and Lobbying Discussion Paper;
- Committee Chair, Ad Hoc Candidacy Committee Chair, Professional Practice Committee
- Chair, Research and Development Committee
- Chair, Nominating Committee
- Chair, Bylaws, Regulations and Procedures Committee

President, BC Association, Appraisal Institute of Canada September 2007 to September 2009

Served two (2) one year terms as president of the BC Association of the Appraisal Institute of Canada – a 1,200 member provincial affiliate of the Appraisal Institute of Canada. Responsibilities included

- serving as chair of the board of directors and facilitating all directors meetings both in person and virtual;
- Liaising with national board of directors and staff along with provincial counterparts in other jurisdictions;
- Overseeing operation of Provincial Office and staff;
- Overseeing committees marketing, budgeting and financial aspects, etc.;

<u>Director, BC Association, Appraisal Institute of Canada</u> 2004 to Present

Served three consecutive 2 year terms as a director of the BC Association of the AIC; Board positions have included director of marketing, 2nd Vice President, Vice President and Past President

<u>Director, Nanaimo Chapter, BC Association, Appraisal Institute of Canada</u> 2001 to 2010

Served four consecutive (2) year terms as a director of the Nanaimo Chapter of the AIC:

Responsibilities included serving as chair of the board of directors, education committee, marketing committee and conference committee director for the 2006 Provincial Conference

Governor, Vice President, Real Estate Institute of BC 2015 to Present

Presently serving as Vice President of the Real Estate Institute of British Columbia and sitting on the Complaint Investigating Committee tasked with investigating professional practice complaints against Real Estate Institute of British Columbia members

<u>Director and Vice President, Comox Rotary Club</u> 2010 to 2012

Public Relations director and active member of the Comox Rotary Club, a local service club active in the Comox Valley Communities. Elected to President for 2013-2014 year. Duties include community fundraising events, assisting in managing and overseeing club operations.

<u>Vice President, Business Network International (BNI) Olympic Gold Chapter</u> 2010-2011

Vice president of one of the largest and most successful business referral groups on Vancouver Island. Duties include membership and referral tracking, attendance and meeting facilitation.

<u>Director, Vice President, President, North Island Field Lacrosse Association</u> 2012 to Present

Currently sitting as President of the North Island Field Lacrosse Association. Providing developmental level and competitive level lacrosse on Northern Vancouver Island within the Vancouver Island Youth Field Lacrosse League.

Clients Include:

Local Government:

City of Courtenay
City of Campbell River
CV Regional District
District of Port Hardy
Nanaimo Regional District
Village of Cumberland
District of Powell River
Nanaimo Regional District

First Nations:

Komox First Nations Namgis First Nations Tlowtsis First Nations

Campbell River Band

Provincial/Federal Government:

PWGSC Ministry of Transportation BC Buildings Corp. Ministry of Transportation Ministry of Environment Nature Trust of BC

Lenders:

CIBC Scotiabank BMO

Vancity Coastal Community CU Coast Capital

Royal Bank TD Canada Trust Canadian Western Bank

Larger Companies:

Petrocanada Chevron Telus

Fortis BC

Property Management:

Total Concept Willow Point Realty Penny Lane Property

Management Management

Advance Property Mgt Coast Pacific Ppty Mgt. Meicor Property Mgt.

Various Private Lenders

Various Private Developers and Investors

Various Individual Stratas

Contact Information

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